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S.D. SEC. OF STATE
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Christopher J. Healy

Sabrina Meierhenry
Of Counsel

November 1, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

> $1,800,000 Refunding Certificates of Participation, Series 2017, Evidencing Undivided Proportionate Interests of the Owners thereof in Lease Payments made by the City of Webster, South Dakota, Lessee, pursuant to a Lease Agreement with The First National Bank in Sioux Falls, as Trustee, Lessor

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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STATE OF SOUTH DAKOTA
CITY OF WEBSTER
COUNTY OF DAY
AMENDED AND RESTATED LEASE-PURCHASE AGREEMENT

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Webster, South Dakota.

2. Designation of issue: Refunding Certificates of Particiation, Series 2017A.

3. Date of issue: November 1, 2017

4. Purpose of issue: To refund the City of Webster's Refunding Certificates of Participation, Series 2012

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $1,800,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Refunding Certificates of Particiation, Series 2017A is true and correct on this 1st day of November 2017.

Linda Hoberg

By: Linda Hoberg
Its: Finance Officer

Form: SOS REC 050 08/84

$1,800,000

City of Webster, South Dakota
Certificates of Participation, Series 2017
Current Refunding of Series 2012A

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Net New D/S
12/01/2017	-	-	-	-	-
06/01/2018	-	-	26,877.08	26,877.08	26,877.08
12/01/2018	100,000.00	2.000%	23,037.50	123,037.50	123,037.50
06/01/2019	-	-	22,037.50	22,037.50	22,037.50
12/01/2019	105,000.00	2.000%	22,037.50	127,037.50	127,037.50
06/01/2020	-	-	20,987.50	20,987.50	20,987.50
12/01/2020	105,000.00	2.000%	20,987.50	125,987.50	125,987.50
06/01/2021	-	-	19,937.50	19,937.50	19,937.50
12/01/2021	110,000.00	2.000%	19,937.50	129,937.50	129,937.50
06/01/2022	-	-	18,837.50	18,837.50	18,837.50
12/01/2022	115,000.00	1.700%	18,837.50	133,837.50	133,837.50
06/01/2023	-	-	17,860.00	17,860.00	17,860.00
12/01/2023	110,000.00	2.100%	17,860.00	127,860.00	127,860.00
06/01/2024	-	-	16,705.00	16,705.00	16,705.00
12/01/2024	115,000.00	2.100%	16,705.00	131,705.00	131,705.00
06/01/2025	-	-	15,497.50	15,497.50	15,497.50
12/01/2025	120,000.00	2.100%	15,497.50	135,497.50	135,497.50
06/01/2026	-	-	14,237.50	14,237.50	14,237.50
12/01/2026	120,000.00	2.500%	14,237.50	134,237.50	134,237.50
06/01/2027	-	-	12,737.50	12,737.50	12,737.50
12/01/2027	125,000.00	2.500%	12,737.50	137,737.50	137,737.50
06/01/2028	-	-	11,175.00	11,175.00	11,175.00
12/01/2028	125,000.00	3.000%	11,175.00	136,175.00	136,175.00
06/01/2029	-	-	9,300.00	9,300.00	9,300.00
12/01/2029	130,000.00	3.000%	9,300.00	139,300.00	139,300.00
06/01/2030	-	-	7,350.00	7,350.00	7,350.00
12/01/2030	135,000.00	3.500%	7,350.00	142,350.00	142,350.00
06/01/2031	-	-	4,987.50	4,987.50	4,987.50
12/01/2031	140,000.00	3.500%	4,987.50	144,987.50	144,987.50
06/01/2032	-	-	2,537.50	2,537.50	2,537.50
12/01/2032	145,000.00	3.500%	2,537.50	147,537.50	147,537.50
Total	**$1,800,000.00**	-	**$438,289.58**	**$2,238,289.58**	**$2,238,289.58**